

PERFORMANCE OF LAST SIX YEARS

FINANCIAL SUMMARY	30TH JUNE 2025	30TH JUNE 2024	30TH JUNE 2023 (RS.'000s)	30TH JUNE 2022	30TH JUNE 2021	30TH JUNE 2020
For the year						
Turnover - net	13,846,058	15,581,047	14,182,479	11,898,966	9,904,498	6,474,469
% of Growth	-11.14%	9.86%	19.19%	20.14%	52.98%	-6.61%
Gross profit	2,748,102	3,619,352	2,987,080	2,994,999	3,060,227	1,096,746
Gross profit (%)	19.85%	23.23%	21.06%	25.17%	30.90%	16.94%
Selling and distribution Costs	2,370,627	2,488,142	2,129,448	1,602,220	1,394,662	1,036,180
% of Turnover -net	17.12%	15.97%	15.01%	13.47%	14.08%	16.00%
Administrative Expenses	518,590	397,927	386,691	335,856	289,144	255,767
% of Turnover -net	3.75%	2.55%	2.73%	2.82%	2.92%	3.95%
Allowance / (Reversal) for expected credit loss	10,938	23,073	(5,168)	19,546	(18,731)	37,093
% of Turnover -net	0.08%	0.15%	-0.04%	0.16%	-0.19%	0.57%
Finance Cost	178,992	198,630	193,674	115,840	107,444	87,078
% of Turnover -net	1.29%	1.27%	1.37%	0.97%	1.08%	1.34%
Profit / (loss) before taxation	(242,379)	606,295	304,517	1,006,789	1,449,742	(280,817)
% of Turnover -net	-1.75%	3.89%	2.15%	8.46%	14.64%	-4.34%
Profit / (loss) after taxation	(192,131)	320,165	37,613	497,322	924,888	(325,774)
% of Turnover -net	-1.39%	2.05%	0.27%	4.18%	9.34%	-5.03%
EBITDA	695,608	1,602,435	1,231,342	1,812,243	2,267,720	512,598
% of Turnover -net	5.02%	10.28%	8.68%	15.23%	22.90%	7.92%
Cash dividend	-	179,490	-	179,490	299,150	-
Cash dividend (%)	-	15.00%	-	15.00%	25.00%	-
Ratio Analysis						
Break-up value of Rs. 5/= share	11.07	12.62	11.28	11.88	11.05	7.18
Earnings / (loss) per share (Rs.)	(0.80)	1.34	0.16	2.08	3.86	(1.36)
Receivables no. of days	12	12	12	9	12	20
Current ratio	1.01	1.11	0.97	0.98	1.20	0.77
Number of employees (Permanent)	681	702	730	745	742	766